

# Web Server

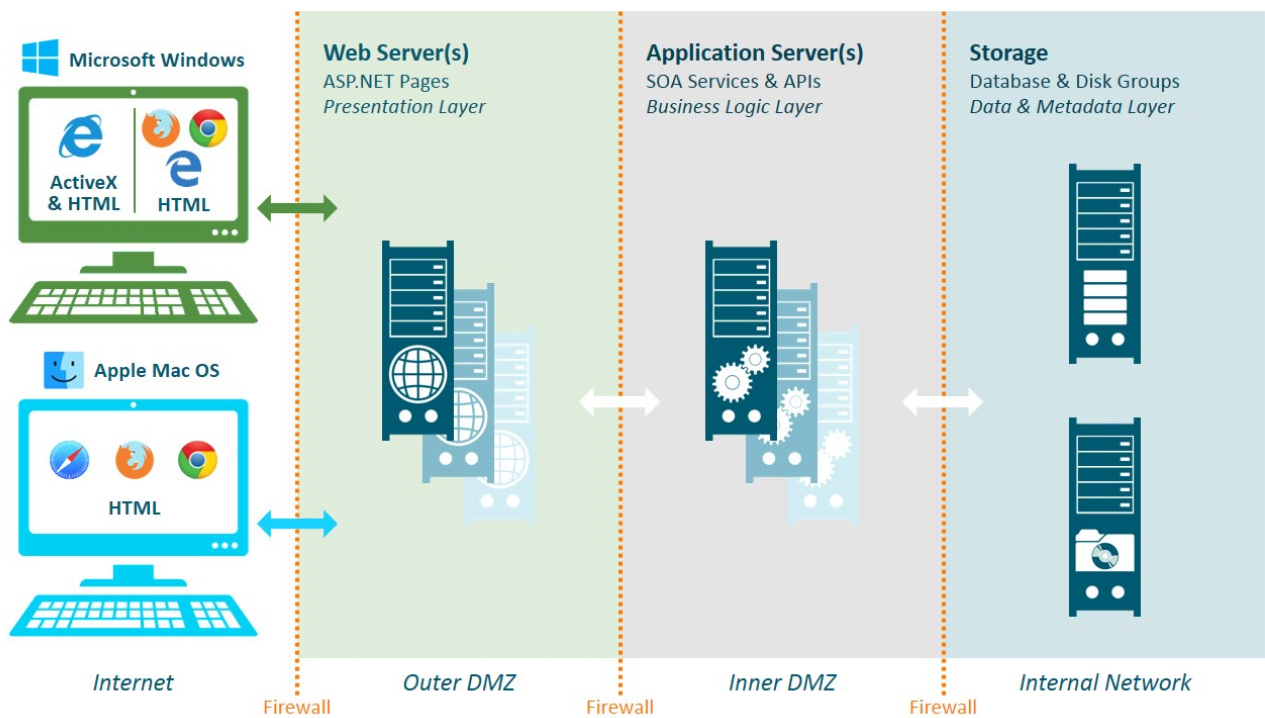
## Summary

The OnBase Web Server (17) provides users with secure, Web-based access to enterprise data, documents, and real-time interactions with business processes from anywhere and at anytime. The OnBase Web Server can improve the ways that organizations do business with public customers, extranet partners and remote employees. Web browsers function as secure Internet or intranet clients that connect to a centrally managed OnBase Web Server.

## Benefits

- **Remote and public access** for consumers, remote employees and business partners via standard Internet browsers.
- **Centralized administration**— server-based as opposed to client-based.
- **Customization** is supported using standard development technologies.
- **Browser ease-of-use** reduces the need for end-user training.
- **Personalization** is easily accomplished with point-and-click configurable interfaces.

## Design



Standard browsers function as secure Web-based clients to the centrally managed OnBase Web Server. The architecture allows the separation of the Web Server and Application Server, providing enhanced performance, scalability, and security options.

## Applications

- **C-Level user:** Web Server's StatusView interface enables a personalized, executive dashboard views to be created and assigned to executive users allowing views of multiple workflow queues, standard query results and other regularly accessed content through a single interface. Efficient execution of a number of diverse tasks is accomplished without the need for excessive navigation through multiple modules.
- **Remote and public access:** The OnBase Web Server improves the ways that organizations do business with public customers, extranet partners and remote employees. Collaboration between users is efficiently increased by allowing the sharing of the same documents and information simultaneously.
- **Multiple locations and time-sensitive information:** The browser-based ease of use of OnBase Web Server simple interface allows users quick and reliable access to up-to-date documents, records and information from any location. Having current, time-sensitive information immediately available to every location can dramatically reduce service related errors and associated risks.

## Key Features

- **Deployment flexibility** with a scalable architecture and two client versions available: a feature-rich ActiveX client for Windows Internet Explorer and a cross-browser, zero-footprint HTML client.
- **StatusView** interface allows point-and-click configuration of personalized, portal-like interfaces for a group or individual user that focuses them on the content, and functionality they need most frequently.
- **DocPop, FolderPop, PDFPop and FormPop** are rapid development tools for point-and-click generation of secure URLs, allows administrators to provide access to OnBase content from any existing corporate intranet, extranet or Internet sites.
- **LoginFormProc** allows E-Forms hosted on any Web site to be securely submitted into OnBase, and trigger Workflow processes.

## Interface

The screenshot displays the OnBase web interface for document retrieval. The top navigation bar includes the OnBase logo, a 'Manager' dropdown, and icons for document, star, and mail. The main content area is divided into several sections:

- Document Types:** A search filter for 'invoice' is active, showing 'ACCOUNTS PAYABLE' with sub-options for 'AP - Non-PO Invoices' and 'AP - PO Invoices' (selected). 1 item is selected.
- Document Search Results:** A table with columns 'DOCUMENT NAME' and 'DOCUMENT DATE'. It lists three invoice entries, with the first one selected. Below the table, it indicates 'Items: 4'.
- Document Date:** A date range selector.
- Search Type:** Options for 'KEYWORDS', 'TEXT', and 'NOTES'. Fields for 'Vendor ID', 'Vendor Name' (SUPPLY WAREHOUSE), 'PO Number', and 'Invoice Number' (Full-Text Search) are visible.
- Document Preview:** A large view of an invoice document. The invoice is from 'Office Supply Warehouse' (OSW) and is 'APPROVED'. It includes the invoice number '2110' and date 'January 7, 20'. The recipient is '9-Second Foods, Inc.'. The preview also shows a toolbar with various document manipulation icons and a thumbnail of the document on the right.

At the bottom of the interface, there is a 'Search' button and status information: 'Page 1 / 1', '1 Note(s)', and '0 Thread(s)'.

*Web Server standard retrieval of a multi-page image document.*

One platform  
Unlimited potential

**OnBase**  
by Hyland

StatusView OnBase Manager

Available Layouts

PERSONAL LAYOUTS

- Business Activity Monitoring (BAM) Portlets
- Module-specific Portlets
- Standard OnBase Portlets

GROUP LAYOUTS

- AP - Dashboard
- New Hire Portal
- Vendor Onboarding Portal
- Vendor Portal

Create Layout Administration

### AP - Dashboard

NAME	DOCUMENT DATE	LIFE CYCLE	QUEUE NAME
Invoice-#28133... for VENDING SOLUTIONS, \$448.74 on 5/2/2013 (PROCESSING)	1/11/2017	AP - Invoice Processing	Invoice Review (GL Coding)
Invoice-#44053 for STAPLES, \$1,340.00 on 7/4/2014 (PROCESSING)	6/22/2017	AP - Invoice Processing	Invoice Review (GL Coding)
Invoice-#AK43... (PO #291) for OFFICE MAX, \$4,336.49 on 3/17/2014 (EXCEPTION)	6/22/2017	AP - Invoice Processing	Invoice Exceptions
Invoice-#25851... for AT & T, \$850.83 on 10/15/2014 (EXCEPTION)	6/22/2017	AP - Invoice Processing	Invoice Exceptions
Invoice-#86753... for , \$268.32 on 3/17/2014 (EXCEPTION) Items: 9	6/22/2017	AP - Invoice Processing	Invoice Exceptions

### Workflow Dashboard

Step	Count
Pending Post to ERP	4
Invoice Exceptions	3
Invoice Approval	0
Invoice Review (GL Coding)	2

### Invoices Pending Post By Vendor Name

Vendor Name	Count
HYLAND, INC.	1
KODAK	1
CUSHMAN WAKEFIELD	1
ABBOTT LABORATORIES	1

**Web Server StatusView Interface.**

Learn more at [OnBase.com](http://OnBase.com)

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